

AccuRoute extensions for NetDocuments

AccuRoute extends its capture capabilities to NetDocuments' cloud-based document management service to deliver immediate integration of paper documents into a firm's electronic file system from within the NetDocuments interface.



Manage work faster and smarter.

Manage the entire scope of paper and electronic documents through our NetDocuments integration.

Use the "New Paper Document" menu option in NetDocuments or simply send an email from the AccuRoute client to drive content in NetDocuments

Enable simultaneous delivery of documents to email, fax, and other content or communications systems



Access content quickly and securely.

Scan directly to NetDocuments folders from any network scanner or MFP to improve access and ensure security.

Utilize barcodes to create an electronic image of documents that are stored alongside the electronic content in NetDocuments

Automatically create a secure audit trail of document processing steps, routing transactions, and delivery confirmations

netdocuments®

Simple, intuitive, fast. How it works.

AccuRoute provides NetDocuments users with the ability to import scanned images of paper documents directly into the appropriate document management system. This process is driven from the native NetDocuments user interface using familiar screens and menus.

One key advantage of our tight integration with NetDocuments is its simple and intuitive interface that makes AccuRoute easy to adopt and understand. A user has a similar experience for importing a hardcopy document as for importing an electronic document, minimizing the need to learn a new interface or application.

All of this is done with a simple three-step process:

1. Select your NetDocuments destination
2. Print a profile cover sheet
3. Scan your documents

As an alternative, and based on the preferred method of scanning, users may create a routing rule from within AccuRoute and email the document in the desired format into NetDocuments at the same time as delivering into other systems.

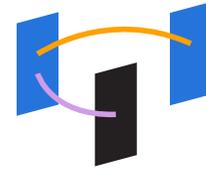
With support for virtually any network-connected MFP or scanner, integrating paper documents into your cloud document management system is only a few steps away from the end user. AccuRoute's technology converts the scanned documents into text-searchable format (PDF or DOC), and then saves the resulting document into the proper NetDocuments folder, fully profiled and stored alongside other electronic content. Once imported, these documents can be located by browsing through the workplaces or using NetDocuments search capabilities.



Key features and benefits

- Profile documents and prepare for image capture with standard NetDocuments screens and coversheets
- Leverage AccuRoute capture, data extraction, conversion, and routing capabilities
- Enable simultaneous delivery of documents to email, fax, and other content or communications systems at the same time as uploading to NetDocuments
- Minimize the amount of time users spend scanning paper at an MFP or network scanner
- Track and store an audit trail of document processing steps including routing transactions and delivery confirmations
- Works with any network-enabled scanner or MFP, including environments containing mixed fleets of hardware (scanner, printer, MFP, fax machine, etc.)





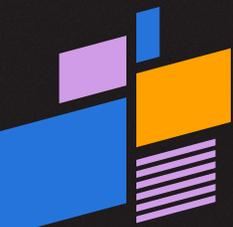
Complementary products

Pair Upland AccuRoute with other Document Workflow products for a secure, automated end-to-end solution.

-  **Intelligent Capture**
-  **InterFAX**
-  **FileBound**



Upland's expert team will help you define the right strategic approach for your digital transformation needs and ensure our technology aligns with your goals, resources, and processes.



Ready to get things done?

Let us show you what Upland AccuRoute can do.

[Request a Demo](#)

Upland AccuRoute helps organizations accelerate business processes by automating data capture and extraction using optical character recognition (OCR) to securely process through workflows to applications, people, or storage. With AccuRoute, users can easily capture, process, deliver, or fax content from any device using a single, unified platform.

