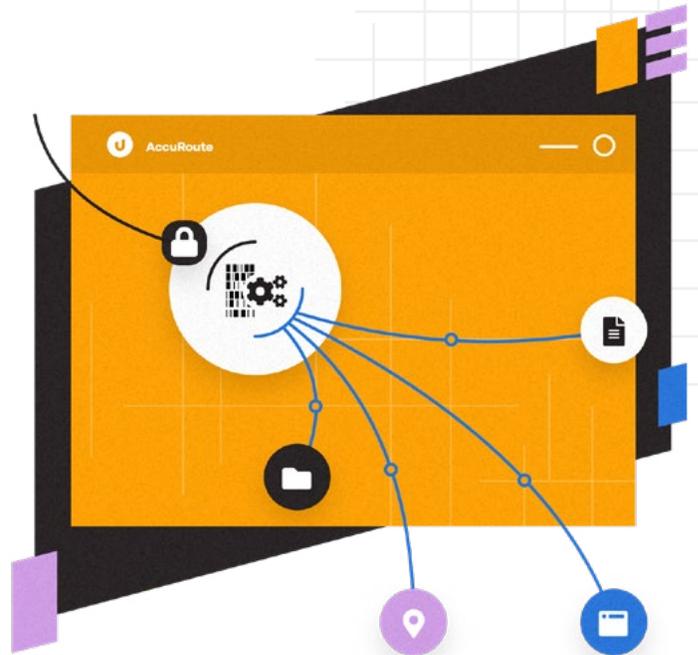


# Enterprise-class document capture, fax, and workflow

AccuRoute simplifies paper-intensive processes with automated data capture, OCR, data extraction, routing, and fax transmission.



## Easily transmit and organize content.

Convert documents to a variety of formats, collect and validate data, compress documents, and deliver to any destination.

- Send, receive, and deliver from a web interface, mobile, or other MFP scanning devices
- Use OCR to automatically convert, classify, extract, and index data from any document
- Save time with powerful workflow tools that automate routing, reception, and delivery



## Deliver information anywhere it needs to go.

Enable multiple processing tasks and delivery to various destinations in a single scan.

- Automatically find and extract content from documents to eliminate manual entry, ensure accuracy, and monitor for security breaches
- Manage structured, semi-structured, and unstructured documents
- Integrate with leading DMS, CRM, ERP, and email platforms to get work done quickly and securely

## Supercharge digital workflows

Getting your document where it needs to go is just part of the journey. There's so much more to do, and AccuRoute can handle it all.

### Centralize and consolidate workflows

AccuRoute allows users to integrate and streamline workflow and process management and standardize data exchanges between applications, eliminating the need to handle individual inbound or outbound flows from multiple systems. Additionally, it merges electronic and paper-based business processes, making them more readily available and automating them to route more efficiently to their end destination.

### Improve efficiency with capture and fax

AccuRoute includes advanced features to simplify document capture, faxing, and archiving, making it faster and more cost-effective. Pair it with Upland's AI-powered technology to capture and enhance images before sending them via scan to self, scan to distribute, scan to store, or scan to line of business applications.

### Ensure data integrity and reduce risk

Prioritize data security with encryption at rest, user authentication, content monitoring, and data loss prevention to comply with regulations such as HIPAA, SEC 17(a), Sarbanes-Oxley, PCI DSS, and more. Avoid the risk of fines and reputation damage from noncompliance.

### Get large jobs done faster

Users can apply routing rules to combine multiple documents into one merged document or capture extremely large documents. Various documents can be stacked and scanned in one operation using Routing Sheets, barcodes, or AccuRoute, which will quickly parse through metadata in a batch scan to separate and process documents accordingly.

### Utilize existing IT and smart MFPs

AccuRoute is highly configurable and compatible with leading information systems and any network-enabled scan device or MFP. It integrates with the identification or authentication provided by most MFPs, allowing users to access their personal distribution lists and advanced document capture, processing, and delivery capabilities using customized options available on the device panel.

## Key integrations

### DMS and ECM systems

- iManage
- NetDocuments
- Microsoft Office
- Google Suite
- Upland FileBound
- OpenText RightFax
- Epic
- MEDITECH
- HL7
- Concur
- IBM FileNet

### Data exchange methods

- REST and Web Services API
- Folder drop-off and pick-up
- Email and SMTP
- CSV, XML, and XSL
- TWAIN
- Database and ADO

### MFP hardware

- HP
- Canon
- Lexmark
- Ricoh
- Xerox
- Konica Minolta



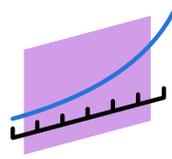
# Unlock the benefits of a feature-rich fax, capture, and workflow solution

AccuRoute's powerful capabilities enable you to securely and easily capture, process, and deliver content and data.



## Ensure security and compliance

Prioritize data integrity by using encryption at rest, content monitoring, and data loss prevention to comply with regulations such as HIPAA, PCI DSS, and more.



## Upgrade the way you fax and improve operations

Ditch old hardware for cloud fax as a service or get started with hybrid fax. Minimize costs, boost security, eliminate maintenance headaches, and enable a more agile remote workforce.



## Advance to digital workflows

Enable MFP devices with new Panel Buttons, prompt for important data to fit your business processes, start enhancing digital workflows, and eliminate paper management.

### AccuRoute CloudFAX

Leverage secure and reliable cloud fax service from any device anytime. AccuRoute CloudFAX integrates with email providers such as Outlook and Gmail for protected information transfer. Our versatile Developer API enables further customization and connectivity.

### Hybrid fax

Get the best of both worlds with a dual solution. Benefit from local perks and cloud fax capabilities without needing fax hardware maintenance while maximizing everything AccuRoute offers.

### On-premise fax

Enable local, secure, and reliable infrastructure with infinite scaling capabilities. On-premise fax allows seamless integration into existing business systems such as MFPs with custom Panel Buttons and DMS destinations, including iManage or NetDocuments.

### AccuRoute Queue

Some document processes, including automated ones, may require manual intervention for missing approvals or signatures. AccuRoute Queue helps monitor in-progress documents to identify and address areas needing further review or action.

### Data loss prevention

Ensure data security with advanced features for detecting and preventing data loss. AccuRoute implements additional safeguards to protect sensitive data within systems.

### Data classification and extraction

Effortlessly automate the processing of forms-based documents by classifying images, capturing and validating field-level data. AccuRoute automatically assembles data based on document type and metadata fields and routes them to recipients via fax, line of business applications, CRMs, or databases.

## Enterprise-ready, right out of the box

Transition from legacy on-premise fax to a fully hosted capture and cloud fax solution to meet the growing demands of your business.

### Capture features

- | OCR, conversion, and compression enhanced by AI and machine learning
- | MFP and scanning device enablement
- | Mobile capture from any device
- | Data loss prevention features

### Robust security and encryption

- | Encryption at rest
- | Authentication via private and public key signatures
- | Full audit trail for all documents and faxes
- | Single Sign-On (SSO) integration

### Enterprise capabilities

- | Scalable infrastructure to fit evolving volume
- | Supports Active Directory
- | Automated activity reporting and analytics



### Flexible customization

- | Advanced routing capabilities
- | Customizable workflow rules
- | Individual, group, and administrator permissioned views
- | Integrated with a wide variety of line of business systems

### Classification and extraction

- | Supports structured, unstructured, and semi-structured documents
- | Automatically classify document types
- | Extract information and index for submission

### Global support

- | Interfaces are localized in seven languages
- | Output OCR to over 42 different languages
- | Support coverage available 24/7



# Document capture and fax solutions built to industry standards

Advance your operations with flexible capture, fax, and delivery capabilities.

## Enterprise

- Meet compliance standards for transmission of sensitive information
- Streamline mail capture and data extraction with digital mailroom processes
- Ensure data security while improving customer satisfaction
- Look ahead with future-focused functionality compatible with VoIP and FoIP technology

## Legal

- Provide secure, reliable access to case-related documents
- Empower attorneys and staff by digitizing records management to increase accessibility and visibility
- Optimize workflows to increase billable hours
- Integrate with the most popular industry document management systems

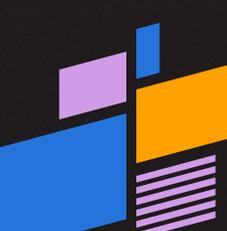


## Healthcare

- Securely capture and transmit sensitive patient information and records
- Meet HIPAA and PHIPA compliance standards
- Access a full audit trail and versioning for all documents
- Integrate with leading EMRs such as Epic to attach faxed documents directly to patient records

## Financial services

- Meet regulatory guidelines, ensure business continuity, and increase efficiency
- Streamline time-sensitive processes across multiple locations



## Ready to get things done?

Let us show you what AccuRoute can do.

[Request a Demo](#)

**Upland AccuRoute** helps organizations accelerate business processes by allowing users to easily capture, process, deliver, and fax content from any device using a single, unified platform. AccuRoute automates data capture and extraction using optical character recognition (OCR) to securely process through workflows to applications, people, or storage.

