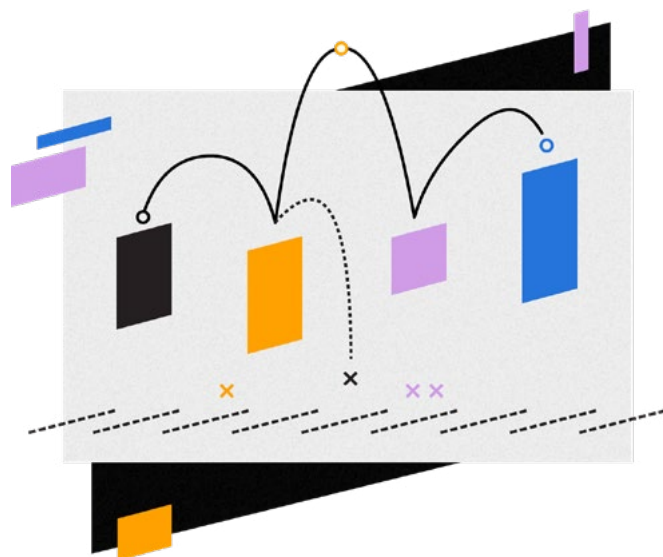


Intuitive content delivery with FileBound Connect

Close the gap between information found in ERPs, CRMs, accounting systems, and more.



Automatically deliver relevant content to get work done from one place.



Seamlessly integrate with everyday applications.

You bounce between many systems every day. What if the content you need popped up right where you're working, automatically?

FileBound Connect works with third-party business applications to anticipate content that complements the application you're working in and deliver it right to your fingertips

Perform daily tasks from one simple user interface instead of disparate systems

Out-of-the-box integration makes user adoption fast and easy



Provide instant access to business-critical content.

FileBound Connect sits in the corner of your screen, waiting to alert you when relevant content is available.

Find and view documents, drag documents from your computer straight into files, and create new files all from within FileBound Connect

Easily scan or import new content to FileBound from a variety of sources, without leaving your desktop

Configure FileBound Connect to display new assignment notifications and enable workflow options for document imports

Easily add new content

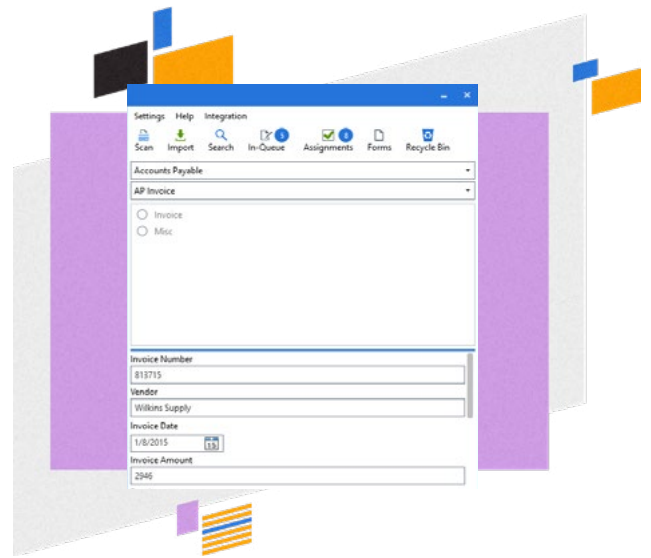
- Quickly import content from other systems using Office add-ins, drag-and-drop, web forms, or from a document template
- Easily scan documents into a file using FileBound Connect's Scan button
- Instantly notify users of workflow assignments relevant to their role or project
- Easily drag-and-drop content directly into a separator from your desktop or any application—no custom coding needed

Securely access content

- Use FileBound Drive to access secure content within a FileBound system by browsing directories just like you browse on your local computer
- Store directory content securely within FileBound without copying it to the local computer
- Quickly take actions on projects, files, separators, dividers, and documents directly from FileBound Drive

Export, search, and report information

- Use FileBound Connect's Excel Reporting add-in to export, search, and report information directly to an Excel spreadsheet without logging into the FileBound site
- Display reports like Document Activity, File Activity, User Rights, Workflow Status, or craft your own custom reports



Integrations

- Easily integrate with the most popular applications including Microsoft Dynamics, HRPYramid, Excel, Outlook, and even web applications like Salesforce

Security and compliance

- Facilitate federal and state regulatory compliance and mitigate business and legal risk
- Create granular user and group permission controls to make sensitive information accessible only by authorized personnel

Just get more done

- Find and view documents, drag documents from your computer straight into files, and create new files all from within FileBound Connect
- Improve efficiency, reduce project turnarounds, and eliminate bottlenecks by giving employees instant access to relevant content and action items



Ready to get things done?

Let us show you what Upland FileBound can do.

[Request a Demo](#)

Upland FileBound delivers document and workflow automation applications that improve the operation of any organization by connecting users with the information they need to work more efficiently and effectively. With FileBound, customers can build automated workflow processes and centrally manage documents to improve compliance, collaboration, and access to information.

