

# Advanced cloud capture, powered by AI

Automate your processes, unlock your data, and meet the diverse needs of your growing business with AI-enhanced capture and data management.

## How do AI and machine learning enhance cloud capture?

Upland Intelligent Capture lets you harness the full value of robust, AI-powered document capture and workflow without the weight or complexities of an onsite server-based solution.

Deliver enhanced accuracy, increase efficiency, enforce robust compliance protocols, and empower your busy team by giving them more time to focus on high-value work and strategic initiatives.

**Boost efficiency:** Automate repetitive tasks and streamline data extraction to increase operational agility across departments.

**Improve accuracy:** Eliminate manual data errors and ensure that information is accurate, reliable, and consistent.

**Reduce costs:** Lower operational costs by minimizing manual data entry and processing, so staff can focus on high-value work.

**Enforce compliance:** Align with privacy and data protection regulations, reducing legal risks and protecting sensitive information.

**Inform decisions:** Easily access actionable insights and organized data to support corporate goals and strategic planning.



## How does AI-powered capture work?

We're making automating and enhancing your data processing workflows easy.

Utilize features such as field value extraction, classification, and keyword analysis to facilitate better data organization and retrieval.

Support seamless cross-language communication and diversify your global footprint by accurately converting text while preserving context, nuances, and clear, consistent messaging.

Access versatile technology to handle diverse document types, multiple languages, and additional considerations to help your team adapt to a wide range of data management and communication requirements.

Distill lengthy documents into clear, concise summaries or overviews using natural language processing (NLP), accelerating research as well as supporting timely review and approval cycles.

# Powerful AI-enhanced data capture and management at your fingertips.



## Invoice and receipt data extraction

Increased efficiency: Automates data extraction from invoices and receipts, speeding up accounts payable and receivable processes.

Enhanced accuracy: Converts data into structured formats to minimize errors and ensure precise financial records.

Cost savings: Cuts labor costs associated with manual processing and data entry.

## Field value extraction

Improved organization: Automatically maps and captures data fields, ensuring organized and accessible information.

Operational efficiency: Speeds up data processing by eliminating manual entry, allowing focus on higher-value tasks.

Versatility: Adapts to various document types, making it a flexible solution for different use cases and industries.

## Keyword analysis

Enhanced decision-making: Summarizes key terms and phrases for quick understanding of core messages and trends.

Time savings: Highlights and synthesizes relevant information, reducing time spent on text analysis.

Strategic insights: Identifies trends and critical insights for more informed decision-making.



## Personal data detection

Privacy protection: Manages sensitive information to ensure privacy compliance and prevent breaches.

Regulatory compliance: Meets data protection laws such as HIPAA, PCI DSS, and more, reducing the risk of non-compliance and penalties.

Automated redaction: Omit information before sending sensitive to ensure compliance.

## Data classification

Improved data management: Categorizes text data into predefined classes for easier organization and analysis.

Enhanced efficiency: Automates tasks such as spam detection and sentiment analysis, saving time and reducing manual effort.

Actionable insights: Delivers structured data for better analysis and decision-making, enhancing efficiency and planning.

## Signature detection

Faster processing: Accelerates document review and verification for specific industry contexts.

Enhanced security: Minimizes fraud risk by reliably verifying signatures and confirming document authenticity.

# AI-enhanced capture for any industry

## Financial Services

### Invoice & receipt processing

Automate the extraction of essential details from vendor invoices, streamlining accounts payable and accelerating reconciliation processes.

### Compliance reporting

Detect and manage personally identifiable information (PII) in financial documents to ensure regulatory compliance and prevent data breaches.

## Healthcare

### Patient data management

Extract and organize information from medical records and insurance claims to enhance patient care and streamline billing and administrative tasks.

### Medical document summarization

Condense lengthy research papers and clinical reports into concise summaries for quicker review by healthcare professionals.

## Legal

### Contract verification

Utilize signature detection to verify the authenticity of signatures on contracts and legal documents, ensuring their validity and integrity.

### Legal document classification

Automatically classify and organize legal documents, such as case files and compliance reports, for improved management and retrieval.

## Government & Public Sector

### Public records management

Extract and structure data from public records, permits, and application forms to improve efficiency in government services and operations.

### Regulatory compliance

Detect and manage PII in governmental documents to ensure privacy compliance and safeguard citizen data.

## Insurance

### Claims processing

Extract critical details from insurance claims and policy documents to streamline processing and enhance accuracy.

### Fraud detection

Identify and manage PII in claims and customer records to prevent fraud and maintain data protection standards.

## Retail

### Supplier invoice processing

Automate the extraction and processing of supplier invoices, reducing manual entry and improving reconciliation efficiency.

### Receipt management

Extract and categorize details from sales receipts to enhance inventory management and financial tracking.

## Manufacturing

### Supplier document handling

Automate the extraction of data from supplier contracts and purchase orders, improving procurement efficiency and accuracy.

### Quality control reporting

Summarize quality control reports and production data for quick review and analysis, enhancing operational oversight.



# AI-enhanced capture for any industry

## Real Estate

### Property document management

Capture and organize information from property listings, lease agreements, and transaction documents to streamline real estate operations.

### Client communication

Translate property descriptions, lease agreements, and other important documents for international clients and stakeholders.

## Logistics & Supply Chain

### Shipment documentation

Extract key information from shipping invoices, bills of lading, and delivery receipts to streamline logistics operations and improve accuracy.

### Compliance documentation

Manage and categorize compliance documents related to regulations and safety standards to ensure adherence and streamline audits.



## Human Resources

### Resume screening

Extract and organize information from resumes and job applications to facilitate efficient candidate evaluation and hiring.

### Employee onboarding

Verify and process signatures on onboarding documents and contracts, speeding up the hiring process and ensuring the authenticity and legality of signed agreements.



## Ready to get things done?

Let us show you what enterprise ready, AI-enhanced cloud capture can do.

[Request a Demo](#)

**Upland Intelligent Capture** is the world's first multi-tenant, cloud-ready capture application powered by machine learning technology to automatically improve data accuracy every time information is captured. With Upland Intelligent Capture, users are empowered to effortlessly capture and send content to workflows from any desktop or mobile device.

