#### Run smoothly. Change quickly. Achieve more.

Cloud-based enterprise work management software

## **Summer Fun with PSA**



Eric Demers, Senior Solution Consultant Aidin Mohsenin, Tenrox Practice Lead

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#### **Today's Speakers**



Aidin Mohsenin
Tenrox Practice Lead





**Eric Demers**Senior Solution Consultant





#### Housekeeping

#### To submit a question:



Type in your question here





#### **Agenda**

- Why a Webinar on PSA Basics?
- Target Audience
- 3 Low Hanging Fruits
- Quick Time-to-Value
- Audience Q&A

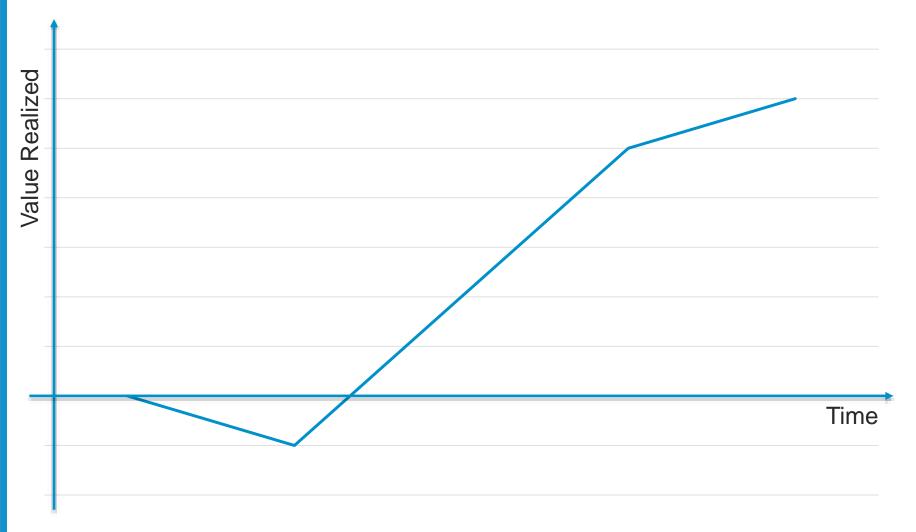




# POLL: ARE YOU USING A PSA SOLUTION CURRENTLY?



#### The Best Time to Start: Yesterday







#### The Second Best Time to Start: Now!

#### Resource Utilization







#### The PSA Lifecycle





Opportunity / Projects

Integrate



Plan & Forecast



Accessible Anywhere Workflow-Engine



**Analyze & Report** 



**Track** 



Bill, Invoice, Chargebacks & Rev. Rec.





The PSA Lifecycle



Opportunity / Projects

3







Q&A



**Analyze & Report** 

Bill, Invoice, Chargebacks & Rev. Rec.



## TRACKING PROJECT TIME





## RESOURCE ALLOCATION

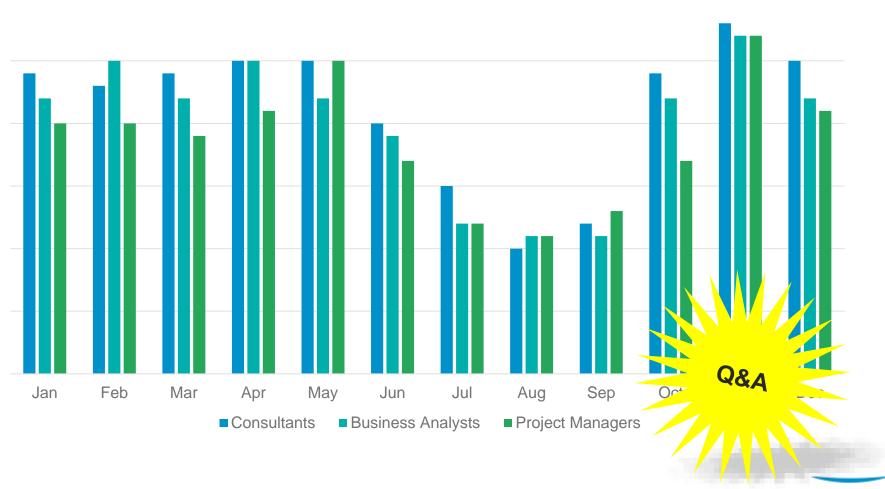




#### **Resource Management**



#### Resource Utilization



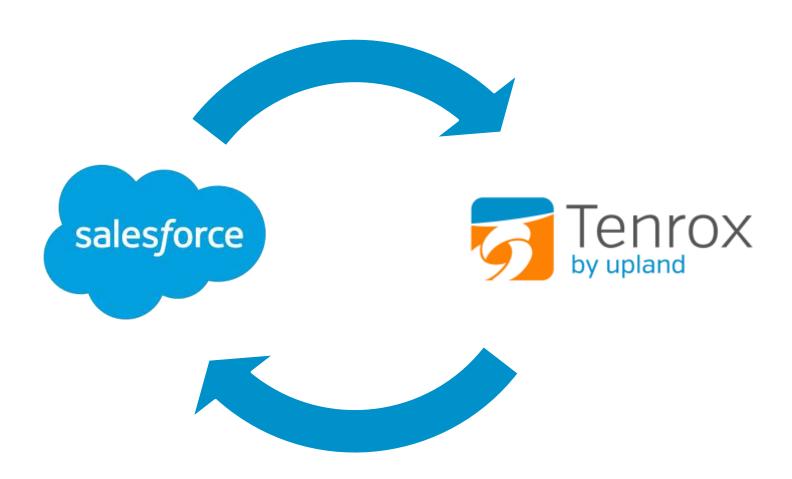
## EXCHANGING DATA WITH 3<sup>RD</sup> PARTY SYSTEMS





#### Integration

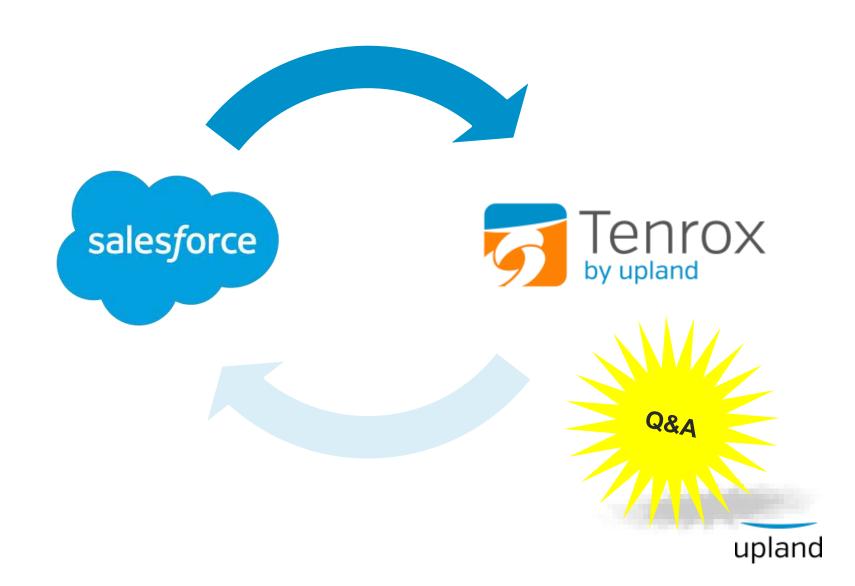




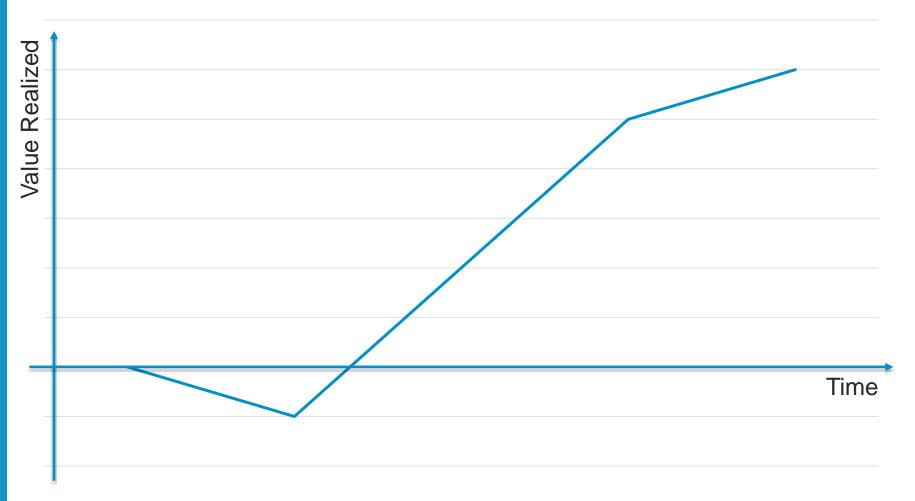


#### **Simple Integration**





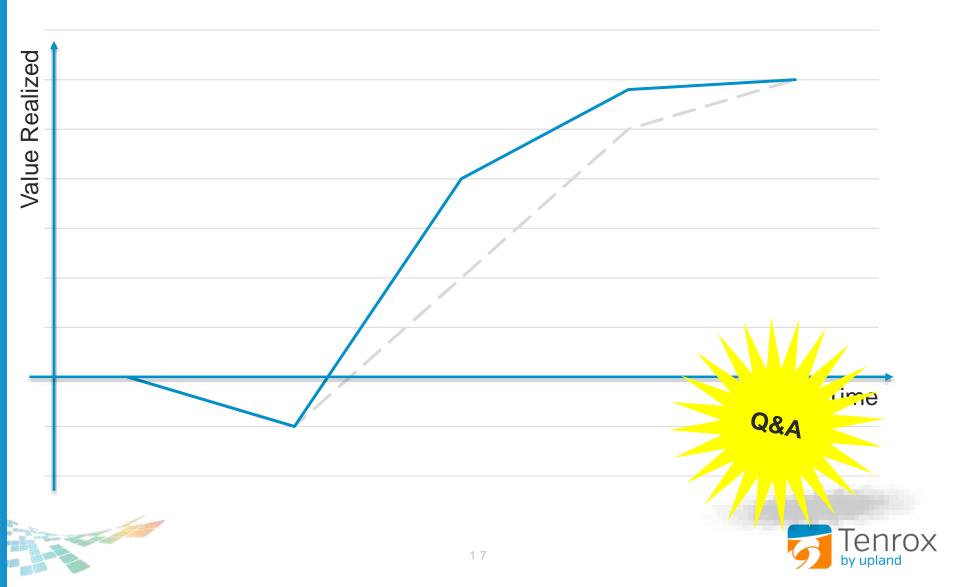
### **Deployment**







## **Deployment**



#### **Summary**

- Tenrox is a very flexible PSA solution, but the complexity doesn't need to be enabled on day one
- For quick results, focus on:
  - Capturing time, and iterate on the requirements
  - Getting visibility into resource allocation
  - Simple, non-transactional integrations
- Although crucial to PSA, billing is intricate
- Successful deployments require buy-in from all stakeholders











#### **Contact Us:**



- Phone:
  - Direct: 450-688-3444
  - Toll free (US and Canada): 855-944-PLAN (7526)
- ✓ Email: info@uplandsoftware.com
- ✓ Website: www.tenrox.com
- ✓ Connect with us:



@tenrox



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