Upland Analytics for PSA

Project Insights At Your Fingertips

Fully integrated into the Upland PSA experience, Upland Analytics is a purpose-built analytics solution for services organizations.

Intuitive and easy to use, organizations can easily gather actionable insights into project and business performance. Interactive dashboards let teams visualize project data, in real-time, to monitor trends, identify gaps and make strategic decisions — before they impact the bottom line.

Powered by the Upland Analytics reporting engine, Upland Analytics for PSA is fast, secure and powerful, enabling real-time decision making support with deep dive analysis for all your project, resource and financial data.
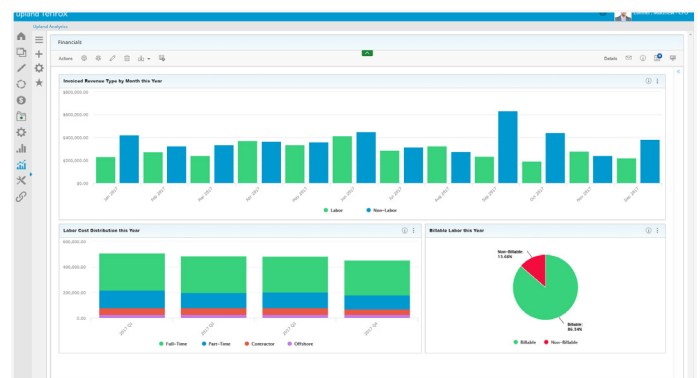
Give your team the answers they need to start making data-driven decisions, from within their PSA environment.

- **Real-time data visualization** in your PSA environment, drawing on data from PSA or connected third party systems.

- Leverage existing **PSA purpose built reports**, or tailor them to your business with drag and drop report authoring, including fields and filters.

- Build reports using any PSA field, and from other third party connected systems, for **consolidated reporting across your ecosystem**.

- Spot trends and gaps, then **drill down to the core data** for in-depth root cause analysis

- Get your organization on the same page with **reports and alerts sent to the email inbox** of key stakeholders

- Experience a **familiar work environment** with a consistent Upland user experience / user interface.

For more information visit uplandsoftware.com/psa

Better Business Insights

The Power to Make Data-Driven Decisions

Upland Analytics is the new reporting engine for Upland's suite of enterprise work management solutions. Providing a consistent reporting experience across the Upland portfolio, it provides users with real-time insights into business performance.

Summarize performance on financials, operations and KPIs for your executive team or get hands-on with the source data. Drill into any report and get the behind-the-scenes information. Monitor trends, build forecasts and make informed business decisions across the Upland product portfolio.

Fast and powerful, Upland Analytics helps you harness your data, giving you the power to make data-driven decisions that keep you ahead of the curve.

- **Pre-configured dashboards** get you started right away but can be customized as you dive deeper into your data

- **Drag and drop report builder** lets you easily customize the reports to your business needs

- **Connect to external data sources** to gain a complete 360-degree view of your business

- **Summarize valuable information** into tables, grids, graphs or charts all with drill-down functionality

- **Schedule reports and alerts** and keep everyone in your organization on top of the trends

- **Export to Excel or PDF** for ease of sharing

- **Charting options** include bar charts, pie charts and more, that can be color-coded according to your organization's branding

Built on ComSci Analytics engine, used and trusted by the most demanding IT Finance and Telecom organizations in the world.

About Upland Software

Upland Software (Nasdaq: UPLD) is a leader in cloud-based enterprise work management software. Upland provides seven enterprise cloud solution suites that enable more than one million users at over 9,000 accounts to win and engage customers, automate business operations, manage projects and IT costs, and share knowledge throughout the enterprise. All of Upland's solutions are backed by a 100 percent customer success commitment and the UplandOne platform, which puts customers at the center of everything we do. To learn more, visit www.uplandsoftware.com.