

Education Services: Qvidian Proposal Automation Foundations

Users will learn the basics of generating documents, populating and managing their library and designing the structure of new custom documents.

Course Overview

Choose from virtual instructor-led sessions, or self-paced online guided learning. Qvidian Proposal Automation Foundations can accelerate the onboarding of new team members as well as provide refresher training for existing users.

Course Objectives

By the end of this course, participants will be able to:

- Create proposal, presentation and RFP documents
- Prepare and load Word and PowerPoint content
- Maintain content in the Qvidian library
- Architect (design) a simple document structure
- Configure commonly used system settings



Your Success Is Our Success. Consulting services, helpful resources and expertise designed with your success in mind.

RESERVE YOUR SPOT:

To view class schedule and to register for a class, go to:

uplandsoftware.com/qvidian/university

Choose the format that works for you:

Online Guided Learning (OGL)

DELIVERY METHOD

- Online modules and activities
- Dedicated Qvidian training expert will monitor progress, answer questions and provide support
- 40% online modules, 60% hands-on activities

TARGET AUDIENCE

- New users to Qvidian
- Refresher training for existing users
- Learners who prefer to work at their own pace with a flexible schedule

COURSE DURATION

- Access to dedicated trainer, online modules and Qvidian training account for three weeks
- Access to online modules for additional 3 weeks (6 weeks total)

PRICING

- \$1,295 per participant

Virtual Instructor-Led Training (VILT)

DELIVERY METHOD

- Virtual public sessions via GoToTraining
- Taught by a Qvidian training expert
- 40% lecture, 60% hands-on activities

TARGET AUDIENCE

- New users to Qvidian
- Refresher training for existing users
- Learners who prefer a structured, live environment

COURSE DURATION

- One, 1-hour orientation session
- Four consecutive half-days of instructor-led training

PRICING

- \$1,295 per participant

