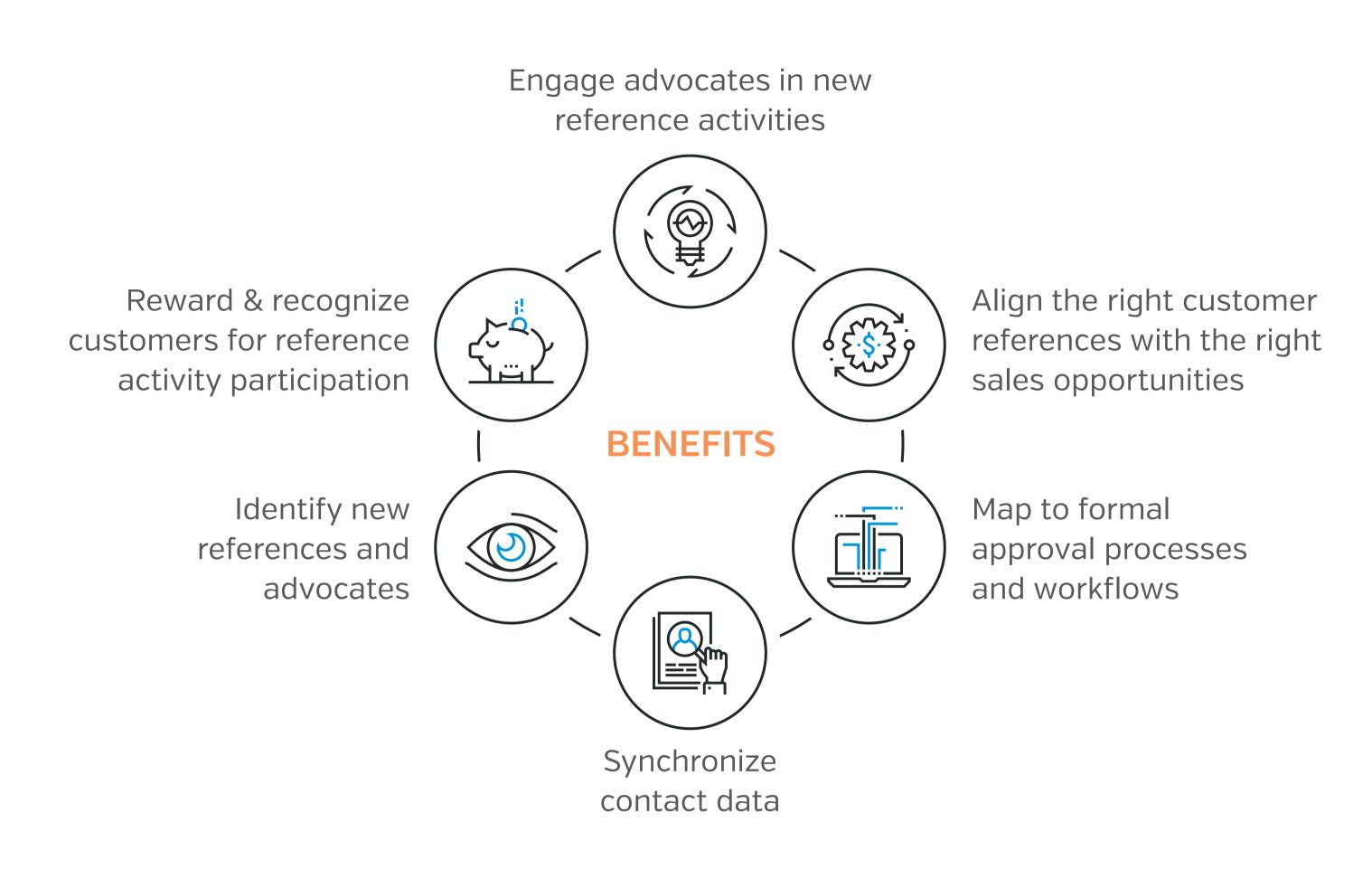
Discover, Engage & Reward Customer References

Customer references play a critical role in peer-to-peer selling. But finding the right reference for each sales opportunity can be a tedious, challenging process. This integration enables you to facilitate genuine, high-quality reference engagements that accelerate the sales process, while making the process more efficient and effective.



How Does a Challenge Work?

Let's walk through an example

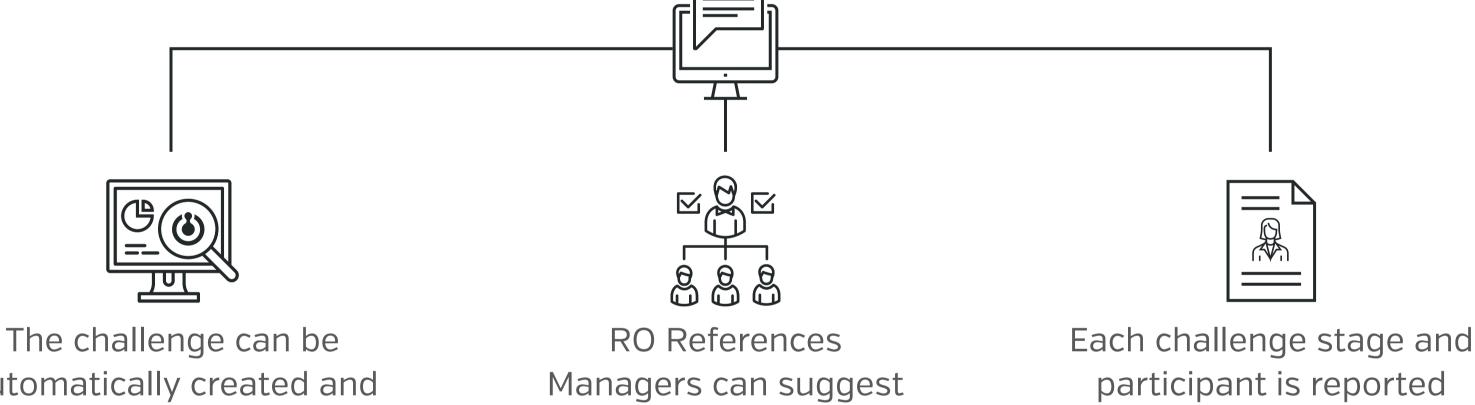


Salesperson needs a customer who can do a reference call within 24 hours. He submits a reference request in Upland RO Innovation.





The reference manager sees the urgency of the reference request and issues a "challenge" to the Influitive Advocacy Hub directly from the RO interface.



automatically created and published to the appropriate advocacy groups through the Influitive Hub.

Managers can suggest which Influitive advocates should be invited to the challenge

participant is reported back to RO providing instant status to reference managers.



the challenge as stages are completed.

Examples include, accepting the challenge, being selected to be a

reference, performance a reference event and finally upon ratings of how the reference event was rated by the sales prospect and/or seller.

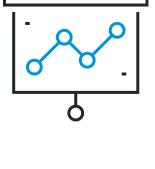


What Else Can You Do Without Issuing a Challenge?



REWARD ADVOCATES FOR REFERENCE ACTIVITY PARTICIPATION

+ Award points to Advocates directly from Upland RO Innovation without creating a Challenge



GROW THE SIZE OF YOUR PROGRAM

- + Nomination in Upland RO Innovation creates an Advocate in Influitive
- + Nomination in Influitive creates a contact in Upland RO Innovation

Interested in learning more? Contact Upland RO Innovation for a demo.

uplandsoftware.com/roinnovation | 833-UPLAND-1