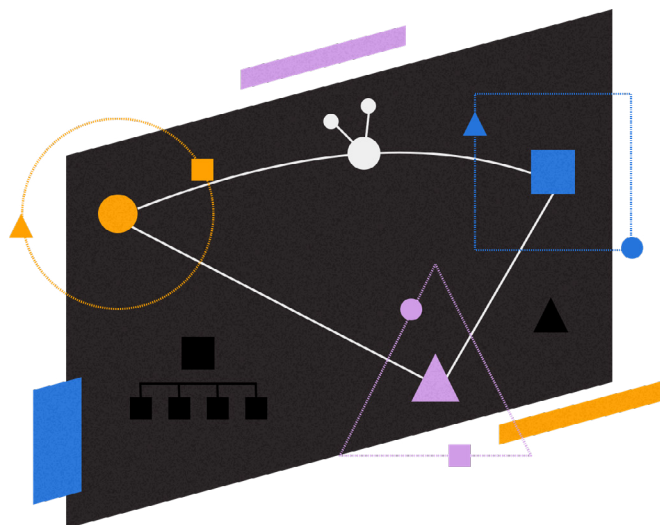


Enterprise search for law firms

Empower attorneys and staff by giving them access to AI-driven search technology that delivers relevant, personalized, and actionable results.



**Drastically improve efficiency
at your firm using enterprise search.**



Infuse powerful search into daily applications.

Attorneys and staff bounce between many systems to locate matter-centric content. There's a better way to do it.

- Provide web-like search for legal teams to search from where they work: NetDocuments, Outlook, Teams, SharePoint, and more
- Present dashboards to provide a complete view of a client or matter
- Personalize search results for each user based on position, experience, and other attributes
- Enable staff to explore documents instantly with full hit-highlighting and dynamic hit-mapping



Maximize productivity across your firm.

A unified view of information across all key systems improves firm competitiveness and gives attorneys better insight into their work.

- Improve research capabilities by providing rapid access to information, eliminating delays and saving time
- Enhance productivity by allowing for easy identification and re-use of prior work
- Take advantage of your firm's in-house knowledge experts to improve utilization and realization rates

Maximize efficiency for attorneys and staff with intuitive enterprise search.

Improve efficiency, enhance collaboration, and eliminate costly delays to improve client satisfaction.

Streamline legal research

- Eliminate information silos by providing a connected internet-like search experience
- Provide a unified view of information across multiple systems organized by client or matter to gain new insights
- Deliver a modern, personalized search experience that utilizes natural language query, enhanced refinement, and relevancy tuning

Utilize in-house knowledge experts

- Easily identify and re-use prior work product and precedents to reduce heavy PSL costs as well as improve efficiency and utilization
- Tap into attorneys' full "digital footprint" and provide the ability to explore and evaluate trade-offs between desired aspects of expertise
- Connect employees with experts to get ideas, advice, and answers that help them perform their jobs more effectively

Review and assemble content quickly

- Allow attorneys and legal staff to instantly review content without saving and downloading
- Utilize full hit-highlighting, dynamic hit mapping, search within, and natural language
- Enable fee-earners to curate new documents using content that they have found in previous searches

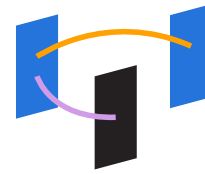
Integrate with existing systems

- Utilize pre-built connectors to search key legal systems such as iManage, NetDocuments, Aderant Elite/3E, ProLaw, LexisNexis, Foundation, and West km
- Provide a single search experience that includes security-trimmed results from internal legal systems and other enterprise systems
- Use the search engine of your choice with the flexibility to switch search engines at any time while still being able to crawl and index your content

Get up and running quickly





- Deploy enterprise search quickly with little to no customization required
- Choose from hosting our software on-premise or in a SaaS environment, freeing up your resources
- Scale as your firm grows, whether you have hundreds or tens of thousands of users





Complementary products

Pair Upland BA Insight with other Document Workflow products for a secure, automated end-to-end solution.

-  **AccuRoute**
-  **FileBound**
-  **Intelligent Capture**
-  **InterFAX**



Upland's expert team will help you define the right strategic approach for your digital transformation needs and ensure our technology aligns with your goals, resources, and processes.



Ready to get things done?

Let us show you what Upland BA Insight can do.

[Request a Demo](#)

Upland BA Insight leverages AI technology to deliver a web-like advanced search experience with results that are relevant, personalized, and actionable. The connector-based technology works with enterprises, customer portals, and web sites, turning searches into actionable insights, regardless of where content or users reside.

