



Fundamentals of OBS & WBS for PSA Virtual Training 2021

Course Overview

Fundamentals of OBS & WBS is an 8-hour course that will help users familiarize themselves with the Organizational Breakdown Structure (OBS) and Work Breakdown Structure (WBS) of PSA, and how it can be used to assist them in their day to day business practices. The aim is to equip the user with the understanding and know-how to efficiently navigate the application and use these areas of PSA. The course employs a practical strategy to tackle key concepts, including actual professional services business scenarios.

Upland PSA Fundamentals follows an active learning methodology by carrying out hands on exercises that encourage the participant's understanding of Upland PSA. This course will be given using a combination of lecture, demonstration and exercises.

Benefits:

This hands-on experience will allow you to gain an understanding and knowledge of the key architectural components of the Organizational Breakdown Structure (OBS) and the Work Breakdown Structure (WBS), as well as Workflows, Workflow Roles and Notifications. You will also receive an official Certificate of Completion at the end of the course.

Course Objectives:

- Navigating around the areas of OBS, WBS and the Workflow pages.
- Reviewing the elements making up the fundamentals of OBS and WBS.
- Going through the process of managing, and creation, where required, of OBS and WBS items.
- Understanding the Workflows and how they drive the processes of entries managed in PSA.

Course Duration:

- 2-hour classes over 4 consecutive days for a total of 8 hours

Who Should Attend:

- PSA users needing to understand the architectural setup of OBS & WBS

Pre-Requisites:

- Preferably having basic experience with PSA in general

Delivery Method:

- All classes are delivered online

Registration:

- See **Pricing** below
- Mar 22-25 | [Register Here](#)
- Oct 18-21 | [Register Here](#)

What's Needed to Attend:

Each participant will get access to a dedicated Learning Environment for completing class exercises. Participants need to have a laptop/computer, Internet and phone connection. Though optional, it's recommended to have another device to follow along.



Pricing:

2021 UPLAND PSA VIRTUAL TRAINING :: PRICING OPTIONS		EARLY-BIRD PRICING ENDS
EARLY-BIRD First Attendee 20% Off Standard Pricing	USD \$1,280	DECEMBER 18th Fundamentals of Upland Analytics :: Jan 25 th FEBRUARY 19th Fundamentals of OBS & WBS :: Mar 22 nd MARCH 19th Fundamentals of T&E + Billing :: Apr 19 th APRIL 9th Fundamentals of Resource Management :: May 10 th MAY 14th Fundamentals of Project Management :: Jun 14 th AUGUST 6th Fundamentals of Upland Analytics :: Sep 7 th SEPTEMBER 17th Fundamentals of OBS & WBS:: Oct 18 th NOVEMBER 5th Fundamentals of T&E + Billing :: Dec 6 th
EARLY-BIRD Second+ Attendee 15% Off First Early-Bird Attendee	USD \$1,088	
STANDARD First Attendee	USD \$1,600	
STANDARD Second+ Attendee 15% Off First Attendee	USD \$1,360	

Registration:

DATE at 9:30-11:30 AM EST 2:30-4:30 PM GMT/BST Register at https://info.uplandsoftware.com/PSA-2021-WBN-Fundamentals-of-PSA-Registration.html
March 22nd-25th, 2021
October 18th-21st, 2021