



Fundamentals of Upland Analytics for PSS Virtual Training 2021

Course Overview

Fundamentals for PowerSteering (PSS) is an 8-hour course [4 x 2-hour sessions] helps users familiarize themselves with Upland Analytics to assist in day to day business practices. To equip the user with the understanding and know-how to efficiently navigate the report builder, employing a practical strategy to tackle key concepts in Upland Analytics, including actual business scenarios. Fundamentals of Upland Analytics for PSS follows an active learning methodology that encourage the participant's understanding. This course will be given using a combination of lecture, demonstration and exercises.

Benefits:

This hands-on experience will allow you to gain an understanding of an easy approach to pulling data captured in PowerSteering to create a meaningful output facilitating the monitoring of progress, performance, and status of projects and entries, as well as financials and KPIs. You will acquire knowledge of how to create and manage reports utilizing this easy-to-use reporting tool. You will also receive an official Certificate of Completion at the end of the course.

Course Objectives:

- Navigating around Upland Analytics.
- Understanding the Features and Functionalities.
- Designing Tabular and Pivot Reports and Charts using the available fields as well as custom fields.
- Creating Dashboards and Drilldowns.
- Using the report settings to further customize the report, such as column configuration, data sorting and chart coloring.
- Configuring options including report scheduling, permissions, and on-page filters.

Delivery Method:

- All classes are delivered online

Course Duration:

- 2-hour classes over 4 consecutive days for a total of 8 hours

Who Should Attend:

- PowerSteering users needing to know how to design Upland Analytics Reports

Pre-Requisites:

- Preferably having basic experience with PowerSteering in general

Pricing:

- USD\$1,600 | GBP£1,198 | EUR€1,340

Registration (More Info Below)

- Feb 22-25 | [Register Here](#)
- Apr 13-16 | [Register Here](#)
- Sep 20-23 | [Register Here](#)
- Nov 8-11 | [Register Here](#)



What's Needed to Attend:

Each participant will get access to a dedicated Learning Environment for completing class exercises. Participants need to have a laptop/computer, Internet and phone connection. Though optional, it's recommended to have another device to follow along.

Registration:

DATE at 9:30-11:30 AM EST 2:30-4:30 PM GMT/BST Registration
MONDAY – THURSDAY FEBRUARY 22 ND – 25 TH , 2021 https://attendee.gotowebinar.com/register/2414156311024385036
TUESDAY – FRIDAY APRIL 13 TH – 16 TH , 2021 https://attendee.gotowebinar.com/register/8411970250309922828
MONDAY – THURSDAY SEPTEMBER 20 TH – 23 RD , 2021 https://attendee.gotowebinar.com/register/3081266299479821324
MONDAY – THURSDAY NOVEMBER 8 TH – 11 TH , 2021 https://attendee.gotowebinar.com/register/3988263336836903180