



PowerSteering (PSS) Upland Analytics Admin Virtual Training 2021

Course Overview

PowerSteering (PSS) Upland Analytics Admin is a 10-hour course [5 x 2-hour sessions] helps users familiarize themselves with Upland Analytics to assist in day to day business practices. To equip the user with the understanding and know-how to efficiently navigate the report builder and the data views, employing a practical strategy to tackle key concepts in Upland Analytics, including actual business scenarios. PSS Upland Analytics Admin follows an active learning methodology that encourages the participant's understanding. This course will be given using a combination of lecture, demonstration and exercises.

Benefits:

This hands-on experience will allow you to gain an understanding of an easy approach to pulling data captured in PowerSteering to create a meaningful output facilitating the monitoring of progress, performance, and status of projects and entries, as well as financials and KPIs. You will acquire knowledge of how to create and manage reports, as well gain insight into the structure of the data view and sources, utilizing this easy-to-use reporting tool. You will also receive an official Certificate of Completion at the end of the course.

Course Objectives:

- Understanding the Features and Functionalities.
- Designing Tabular and Pivot Reports and Charts using the available fields as well as custom fields.
- Creating Dashboards and Drilldowns.
- Using the report settings to further customize the report, such as column configuration, data sorting and chart coloring.
- Configuring options including report scheduling, permissions, and on-page filters.
- Understanding the Data Sources and Data Views

Delivery Method:

- All classes are delivered online

Course Duration:

- 2-hour classes over 5 consecutive days for a total of 10 hours

Who Should Attend:

- PowerSteering users needing to know how to design Upland Analytics Reports and understand the Data Views and Sources

Pre-Requisites:

- Preferably having basic experience with PowerSteering in general

Pricing:

- USD\$2,000 | GBP£1,522 | EUR€1,686

Registration (More Info Below)

- Mar 8-12 | [Register Here](#)
- May 3-7 | [Register Here](#)
- Aug 2-6 | [Register Here](#)
- Oct 25-29 | [Register Here](#)



What's Needed to Attend:

Each participant will get access to a dedicated Learning Environment for completing class exercises. Participants need to have a laptop/computer, Internet and phone connection. Though optional, it's recommended to have another device to follow along.

Registration:

DATE at 9:30-11:30 AM EST 2:30-4:30 PM GMT/BST Registration Link
MONDAY – FRIDAY MARCH 8 TH – 12 TH , 2021 https://attendee.gotowebinar.com/register/789677359008710412
MONDAY – FRIDAY MAY 3 RD – 7 TH , 2021 https://attendee.gotowebinar.com/register/1185138706170964492
MONDAY – FRIDAY AUGUST 2 ND – 6 TH , 2021 https://attendee.gotowebinar.com/register/5911433418631297548
MONDAY – FRIDAY OCTOBER 25 TH – 29 TH , 2021 https://attendee.gotowebinar.com/register/7293991225234062604